

## 2018-2019 Asset Verification Form

After reviewing your 2018-2019 application for federal financial aid, we find it necessary to request more information concerning your and/or your family's assets. Dependent students – Sections 3 & 4 of the form regarding Rental Real Estate and Self-Employment Business should be completed by your parent.

*Note: You may be required to complete this information because the assets reported on your 2018-2019 FAFSA are different from what you reported on your 2017-2018 FAFSA. Your financial aid file cannot be completed until this information is verified.*

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**Definitions:** Investments include but are not limited to the following:

- Real estate (not the home you live in)
- Trust funds
- UGMA and UTMA accounts
- Money Market funds
- Mutual funds
- Certificates of Deposit
- Stocks and Stock Options
- Bonds
- Other Securities
- Coverdell Savings accounts
- 529 College Savings plans
- Refund value of 529 State prepaid tuition plans
- Installment and land sale contracts (including mortgages held)
- Commodities

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### 1. Student's Assets: Questions taken from the 2018-2019 FAFSA

As of the date you signed your 2018-2019 FAFSA, what was your (and spouse's if married) total balance in cash, savings, and checking accounts? \$ \_\_\_\_\_

As of the date you signed your 2018-2019 FAFSA, what was your (and spouse's if married) net worth (value minus debt) of investments including real estate (not your home)? \$ \_\_\_\_\_

As of the date you signed your 2018-2019 FAFSA, what was your (and spouse's if married) net worth (value minus debt) of current businesses and/or investment farms? Do not include the value of a family farm that you live on and operate. Do not include the value of a small business that you (or your spouse if married) own and control and that has 100 or fewer full-time or full-time equivalent employees. \$ \_\_\_\_\_

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### 2. Parent's Assets (Dependents only): Questions taken from the 2018-2019 FAFSA

As of the date you signed your 2018-2019 FAFSA, what was your parents' total balance in cash, savings, and checking accounts? \$ \_\_\_\_\_

As of the date you signed your 2018-2019 FAFSA, what was your parents' net worth of investments (value minus debt) including real estate (not your home)? \$ \_\_\_\_\_

As of the date you signed your 2018-2019 FAFSA, what was your parents' net worth (value minus debt) of current businesses and/or investment farms? Do not include the value of a family farm that they live on and operate. Do not include the value of a small business that they own and control and that has 100 or fewer full-time or full-time equivalent employees. \$ \_\_\_\_\_

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**3. Rental Real Estate:** You listed rental income on your federal tax return. Please complete the following:

Address of Building: \_\_\_\_\_

Original purchase price of the building: \$\_\_\_\_\_ Date Purchased: \_\_\_\_\_

Total number of living units in the building: \_\_\_\_\_

Do you live in one of the units of the building? \_\_\_\_\_

Current market value of the building (if sold today) \$\_\_\_\_\_

Current total outstanding mortgage on the building: \$\_\_\_\_\_ (not the monthly payment)

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**4. Self-Employment Business:** Do not include the value of a small business that you (your spouse and/or parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.

Name of Business owned: \_\_\_\_\_

Total number of full-time or full-time equivalent employees: \_\_\_\_\_

*If your business has fewer than 100 employees, stop here!*

Business Value: \$\_\_\_\_\_ Business Debt: \_\_\_\_\_

Business is owned out of:  Rented facility or  Owned facility

Note: Business value includes buildings, machinery or tools, cars/trucks/vans, or other items that can be depreciated.

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I/We certify the above information is complete and correct.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Student I.D. Number: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_